

APPENDIX A

Appendix A

NOTE	GOVERNING INDENTURES	TOTAL PRINCIPAL AMOUNT OUTSTANDING	TOTAL SEMIANNUAL INTEREST PAYMENT (\$)	TOTAL MAKE-WHOLE PREMIUM ¹
§ 1. Notes Established Under the 2005 Base Indenture (California Law)				
6.05% Notes due March 1, 2034	2005 Base Indenture, dated April 22, 2005	\$3,000,000,000	\$90,750,000	\$1,391,021,618
5.80% Notes due March 1, 2037	First Supplemental Indenture to the 2005 Base Indenture, dated March 13, 2007	\$950,000,000	\$27,550,000	\$472,226,079
6.35% Notes due February 15, 2038	Third Supplemental Indenture to the 2005 Base Indenture, dated March 3, 2008	\$400,000,000	\$12,700,000	\$233,819,448
6.25% Notes due March 1, 2039	Sixth Supplemental Indenture to the 2005 Base Indenture, dated March 6, 2009	\$550,000,000	\$17,187,500	\$313,947,464
5.40% Notes due January 15, 2040	Eighth Supplemental Indenture to the 2005 Base Indenture, dated November 18, 2009	\$800,000,000	\$21,600,000	\$395,520,994
	Twelfth Supplemental Indenture to the 2005 Base Indenture, dated November 18, 2010			

¹ The actual amount of the Make-Whole Premiums may vary, subject to the actual Redemption Date, if any, and the applicable Adjusted Treasury Rate. This Memorandum uses June 30, 2020, as the Redemption Date and the Adjusted Treasury Rate as of November 25, 2019, as proxies for illustrative and explanatory purposes only. Nothing in this Appendix, the Debtors' Brief or the accompanying Declaration should be interpreted as a waiver or concession as to the Noteholders' entitlement to any Make-Whole Premiums under any of the Notes or Indentures at issue.

NOTE	GOVERNING INDENTURES	TOTAL PRINCIPAL AMOUNT OUTSTANDING	TOTAL SEMIANNUAL INTEREST PAYMENT (\$)	TOTAL MAKE-WHOLE PREMIUM ¹
3.50% Notes due October 1, 2020	Tenth Supplemental Indenture to the 2005 Base Indenture, dated September 15, 2010	\$800,000,000	\$14,000,000	\$3,472,422
	Twelfth Supplemental Indenture to the 2005 Base Indenture, dated November 18, 2010			
4.25% Notes due May 15, 2021	Thirteenth Supplemental Indenture to the 2005 Base Indenture, dated May 13, 2011	\$300,000,000	\$6,375,000	\$6,518,814
3.25% Notes due September 15, 2021	Fourteenth Supplemental Indenture to the 2005 Base Indenture, dated September 12, 2011	\$250,000,000	\$4,062,500	\$4,346,997
4.50% Notes due December 15, 2041	Sixteenth Supplemental Indenture to the 2005 Base Indenture, dated December 1, 2011	\$250,000,000	\$5,625,000	\$90,636,515
4.45% Notes due April 15, 2042	Seventeenth Supplemental Indenture to the 2005 Base Indenture, dated April 16, 2012	\$400,000,000	\$8,900,000	\$147,096,409
2.45% Notes due August 15, 2022	Eighteenth Supplemental Indenture to the 2005 Base Indenture, dated August 16, 2012	\$400,000,000	\$4,900,000	\$5,741,909
3.75% Notes due August 15, 2042	Eighteenth Supplemental Indenture to the 2005 Base Indenture, dated August 16, 2012	\$350,000,000	\$6,562,500	\$87,586,443

NOTE	GOVERNING INDENTURES	TOTAL PRINCIPAL AMOUNT OUTSTANDING	TOTAL SEMIANNUAL INTEREST PAYMENT (\$)	TOTAL MAKE-WHOLE PREMIUM ¹
3.25% Notes due June 15, 2023	Nineteenth Supplemental Indenture to the 2005 Base Indenture, dated June 14, 2013	\$375,000,000	\$6,093,750	\$15,594,837
4.60% Notes due June 15, 2043	Nineteenth Supplemental Indenture to the 2005 Base Indenture, dated June 14, 2013	\$375,000,000	\$8,625,000	\$152,176,332
3.85% Notes due November 15, 2023	Twentieth Supplemental Indenture to the 2005 Base Indenture, dated November 12, 2013	\$300,000,000	\$5,775,000	\$20,003,769
5.125% Notes due November 15, 2043	Twentieth Supplemental Indenture to the 2005 Base Indenture, dated November 12, 2013	\$500,000,000	\$12,812,500	\$246,368,543
3.75% Notes due February 15, 2024	Twenty-First Supplemental Indenture to the 2005 Base Indenture, dated February 21, 2014	\$450,000,000	\$8,437,500	\$30,544,416
4.75% Notes due February 15, 2044	Twenty-First Supplemental Indenture to the 2005 Base Indenture, dated February 21, 2014 Twenty-Third Supplemental Indenture to the 2005 Base Indenture, dated August 18, 2014	\$675,000,000	\$16,031,250	\$296,807,924

NOTE	GOVERNING INDENTURES	TOTAL PRINCIPAL AMOUNT OUTSTANDING	TOTAL SEMIANNUAL INTEREST PAYMENT (\$)	TOTAL MAKE-WHOLE PREMIUM ¹
3.40% Notes due August 15, 2024	Twenty-Third Supplemental Indenture to the 2005 Base Indenture, dated August 18, 2014	\$350,000,000	\$5,950,000	\$22,713,232
4.30% Notes due March 15, 2045	Twenty-Fourth Supplemental Indenture to the 2005 Base Indenture, dated November 6, 2014	\$600,000,000	\$12,900,000	\$220,178,777
	Twenty-Fifth Supplemental Indenture to the 2005 Base Indenture, dated June 12, 2015			
3.50% Notes due June 15, 2025	Twenty-Fifth Supplemental Indenture to the 2005 Base Indenture, dated June 12, 2015	\$600,000,000	\$10,500,000	\$47,580,989
	Twenty-Sixth Supplemental Indenture to the 2005 Base Indenture, dated November 5, 2015			
4.25% Notes due March 15, 2046	Twenty-Sixth Supplemental Indenture to the 2005 Base Indenture, dated November 5, 2015	\$450,000,000	\$9,562,500	\$158,960,130
2.95% Notes due March 1, 2026	Twenty-Seventh Supplemental Indenture to the 2005 Base Indenture, dated March 1, 2016	\$600,000,000	\$8,850,000	\$35,358,827

NOTE	GOVERNING INDENTURES	TOTAL PRINCIPAL AMOUNT OUTSTANDING	TOTAL SEMIANNUAL INTEREST PAYMENT (\$)	TOTAL MAKE-WHOLE PREMIUM ¹
4.00% Notes due December 1, 2046	Twenty-Eighth Supplemental Indenture to the 2005 Base Indenture, dated December 1, 2016 Twenty-Ninth Supplemental Indenture to the 2005 Base Indenture, dated March 10, 2017	\$600,000,000	\$12,000,000	\$192,633,705
3.30% Notes due March 15, 2027	Twenty-Ninth Supplemental Indenture to the 2005 Base Indenture, dated March 10, 2017	\$400,000,000	\$6,600,000	\$36,458,446
§ 2. Notes Established Under the 2017 Base Indenture (New York Law)				
3.30% Notes due December 1, 2027	2017 Base Indenture, dated November 29, 2017	\$1,150,000,000	\$183,975,000	\$113,676,974
3.95% Notes due December 1, 2047	2017 Base Indenture, dated November 29, 2017	\$850,000,000	\$16,787,500	\$268,866,297
§ 3. Notes Established Under the 2018 Base Indenture (New York Law)				
4.25% Notes due August 1, 2023	2018 Base Indenture and the First Supplemental Indenture to the 2018 Base Indenture, dated August 6, 2018	\$500,000,000	\$10,625,000	\$35,815,238
4.65% Notes due August 1, 2028	2018 Base Indenture and the First Supplemental Indenture to the 2018 Base Indenture, dated August 6, 2018	\$300,000,000	\$6,975,000	\$58,385,531